

**WELCOME TO OUR OFFICE**

**Dr. Mark C. Gorman Dr. Manuel F. Colaco Dr. Joseph J. Jurcak Dr. James B. Flynn  
Dr. Christopher A. Thompson Dr. Thomas G. Burke Dr. Ryan P. Romero Dr. Ante R. Zovko**

**PATIENT INFORMATION**

**PLEASE PRINT**

Patient Name \_\_\_\_\_ SS# \_\_\_\_\_ Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_ M \_\_\_\_ F \_\_\_\_  
Marital Status \_\_\_\_ Home Address \_\_\_\_\_ Apt# \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip Code \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell \_\_\_\_\_  
Spouse's Name \_\_\_\_\_ Emergency Contact \_\_\_\_\_ Phone \_\_\_\_\_ Relationship \_\_\_\_\_  
Patient e-mail \_\_\_\_\_ Preferred Contact: call text email (circle) Preferred Phone # \_\_\_\_\_  
General Dentist Name \_\_\_\_\_ General Dentist Location (CITY) \_\_\_\_\_  
Do you have Dental insurance? Yes \_\_\_\_ No \_\_\_\_ Name of Insurance \_\_\_\_\_  
Policy holder's name \_\_\_\_\_ Policy holder's employer \_\_\_\_\_  
Policy holder's birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_ Policy holder's ID # or SSN \_\_\_\_\_ Group # \_\_\_\_\_  
Secondary insurance (if applicable) \_\_\_\_\_ Employer \_\_\_\_\_  
Secondary insurance card holder name \_\_\_\_\_ Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_  
Secondary ID # \_\_\_\_\_ Group # \_\_\_\_\_

**ASSIGNMENT, RELEASE AND FINANCIAL AGREEMENT**

I, the undersigned, have insurance with \_\_\_\_\_  
**(Name of insurance company)**

and assign directly to Northcoast Endodontic Specialists all benefits. I hereby authorize the doctor to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all insurance submissions whether manual or electronic.

● I understand that I am financially responsible for all charges whether or not covered by insurance. I acknowledge that payment is due at the time of treatment. I acknowledge the estimate of insurance coverage is not a guarantee of benefits and my initial payment made at the time of service does not constitute payment in full until the claim has been considered by insurance. I agree that parents/guardians are responsible for all fees and services rendered for treatment of a minor child.

● I grant permission for Northcoast Endodontic Specialists, Inc. to transfer my protected health information electronically to my general dentist.

List of person(s) to whom I am granting authorization to receive & discuss information regarding my treatment, billing or insurance matters related to my account at Northcoast Endodontic Specialists. This authorization will remain in effect until a new authorization contact is requested. If you need to list additional authorized contacts please ask for an additional form.

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Name \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Name \_\_\_\_\_ Relationship \_\_\_\_\_

**Signature** \_\_\_\_\_ **Date** \_\_\_\_/\_\_\_\_/\_\_\_\_

**RESPONSIBLE PARTY INFORMATION FOR MINOR CHILDREN**

Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_ Birthdate \_\_\_\_\_

SS# \_\_\_\_\_ Home Address \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_

Home phone # \_\_\_\_\_ Work # \_\_\_\_\_ Cell # \_\_\_\_\_

**PLEASE TURN OVER AND COMPLETE OTHER SIDE**

## GENERAL HEALTH

- 1.) How would you describe your general health?  
Excellent  Good  Fair  Poor
- 2.) Have you been seen or been under treatment by your physician in the last year for any reason other than routine physical? Yes  No  DK
- 3.) Have you been hospitalized in the last five years? Yes  No  DK
- 4.) Are you taking any medications?  
If Yes? Please List Yes  No  DK
- 
- 5.) Do you have any sensitivity to latex or latex products? Yes  No  DK
- 6.) Are you allergic to any medications? Yes  No  DK   
If yes Please List.
- 
- 7.) Are you allergic or have you ever reacted to a local dental anesthetic? Yes  No  DK
- 8.) Do you take or have you taken oral or I.V. bisphosphonates? Yes  No  DK   
(Fosamax, Actonel, Boniva, etc.)
- 9.) Do you take Anticoagulants? Yes  No  DK   
(Blood Thinners)? If yes? Please list: \_\_\_\_\_
- 10.) Do you take aspirin on a daily basis? Yes  No  DK   
If yes? How many? \_\_\_\_\_
- 11.) Do you have sleep apnea? Yes  No  DK   
Are you a mouth breather? Yes  No  DK   
Do you use a CPAP machine? Yes  No  DK
- FOR WOMEN ONLY:
- 12.) Are you pregnant? If yes Yes  No  DK   
expected delivery date. \_\_\_\_\_  
Are you currently breast feeding? Yes  No
- 13.) Are you taking birth control pills? Yes  No  DK

## MEDICAL HISTORY

- 1.) Do you have heart problems? Yes  No  DK
- 2.) High or low blood pressure? Yes  No  DK   
If yes? High  Low
- 3.) Rheumatic Fever? Yes  No  DK
- 4.) Lung Problems? Yes  No  DK   
(Emphysema, Asthma)
- 5.) Diabetes? Yes  No  DK   
Hepatitis? Yes  No  DK   
Jaundice of Liver Disease? Yes  No  DK
- 6.) Glaucoma? Yes  No  DK
- 7.) Prolonged Bleeding? Yes  No  DK
- 8.) Hay Fever? Yes  No  DK   
Sinus Problems? Yes  No  DK
- 9.) Epilepsy? Yes  No  DK   
Seizures? Yes  No  DK
- 10.) Anemia? Yes  No  DK
- 11.) Kidney or Bladder Problems? Yes  No  DK
- 12.) Thyroid Problems or taking Thyroid Medication? Yes  No  DK
- 13.) Do you have or have you been exposed to the AIDS virus? Yes  No  DK
- 14.) Tuberculosis? Yes  No  DK
- 15.) Cancer or Radiation Therapy? Yes  No  DK
- 16.) Artificial Joint or Valve Replacement? Yes  No  DK
- 17.) Is it necessary for you to take antibiotics before having dental treatment due to health conditions? Yes  No  DK   
If yes, have you taken your antibiotics today? Yes  No  DK

Do you have any disease, condition or problem not listed above that you think we should know about or that you believe would affect treatment in any way? Please describe:

Patient's or Guardian's Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Endodontist's Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Date Reviewed \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Reviewed \_\_\_\_/\_\_\_\_/\_\_\_\_ Date Reviewed \_\_\_\_/\_\_\_\_/\_\_\_\_

**THANK YOU**